

SUPPLEMENTAL FINANCIAL INFORMATION

Year Ended December 31 (in millions, except per share)	2006	2005	2004	2003	2002
Barrels of Anheuser-Busch beer brands sold worldwide	125.0	121.9	116.8	111.0	109.8
Gross sales	\$17,957.8	\$17,253.5	\$17,160.2	\$16,320.2	\$15,686.8
Excise taxes	(2,240.7)	(2,217.8)	(2,226.0)	(2,173.5)	(2,120.4)
Net sales	15,717.1	15,035.7	14,934.2	14,146.7	13,566.4
Cost of sales	(10,165.0)	(9,606.3)	(9,020.0)	(8,485.1)	(8,161.4)
Gross profit	5,552.1	5,429.4	5,914.2	5,661.6	5,405.0
Marketing, distribution and administrative expenses	(2,832.5)	(2,837.5)	(2,740.5)	(2,642.7)	(2,575.7)
Litigation settlement	—	(105.0)	—	—	—
Operating income	2,719.6	2,486.9	3,173.7	3,018.9	2,829.3
Interest expense	(451.3)	(454.5)	(426.9)	(401.5)	(368.7)
Interest capitalized	17.6	19.9	21.9	24.4	17.7
Interest income	1.8	2.4	4.7	1.7	1.3
Other income/(expense), net	(10.8)	2.7	38.7	0.4	(6.4)
Income before income taxes	2,276.9	2,057.4	2,812.1	2,643.9	2,473.2
Provision for income taxes	(900.5)	(811.1)	(1,097.5)	(1,026.3)	(984.2)
Equity income, net of tax	588.8	498.1	404.1	344.9	351.7
Net income	\$ 1,965.2	\$ 1,744.4	\$ 2,118.7	\$ 1,962.5	\$ 1,840.7
Basic earnings per share	\$ 2.55	\$ 2.24	\$ 2.65	\$ 2.38	\$ 2.13
Diluted earnings per share	\$ 2.53	\$ 2.23	\$ 2.62	\$ 2.34	\$ 2.09
Basic weighted average common shares	770.6	777.5	798.9	826.2	866.0
Diluted weighted average common shares	777.0	782.6	808.5	837.0	878.9

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Year Ended December 31 (in millions, except per share)	2006	2005	2004	2003	2002
Total assets	\$ 16,377.2	\$ 16,555.0	\$ 16,173.4	\$ 14,689.5	\$ 14,119.5
Debt	\$ 7,653.5	\$ 7,972.1	\$ 8,278.6	\$ 7,285.4	\$ 6,603.2
Common dividends paid	\$ 871.6	\$ 800.8	\$ 742.8	\$ 685.4	\$ 649.5
Per share	\$ 1.13	\$ 1.03	\$.93	\$.83	\$.75

Selected unaudited quarterly information for 2006 and 2005 (in millions, except per share).

Year Ended December 31, 2006	Net	Gross	Net	Earnings Per Share	
	Sales	Profit	Income	Basic	Diluted
First quarter	\$ 3,755.6	\$ 1,337.9	\$ 499.2	\$.64	\$.64
Second quarter	4,256.0	1,595.3	637.8	.83	.82
Third quarter	4,280.7	1,636.1	637.5	.83	.82
Fourth quarter	3,424.8	982.8	190.7	.25	.25
Annual	\$15,717.1	\$5,552.1	\$1,965.2	\$2.55	\$2.53

Year Ended December 31, 2005	Net	Gross	Net	Earnings Per Share	
	Sales	Profit	Income	Basic	Diluted
First quarter	\$ 3,563.7	\$ 1,332.7	\$ 500.4	\$.64	\$.64
Second quarter	4,018.1	1,538.3	593.6	.76	.76
Third quarter	4,088.5	1,570.9	504.8	.65	.65
Fourth quarter	3,365.4	987.5	145.6	.19	.19
Annual	\$15,035.7	\$5,429.4	\$1,744.4	\$2.24	\$2.23